

UTAH'S

METHANE ECONOMY

HEADQUARTER
LOCATIONS:

1
MANUFACTURING
FIRM

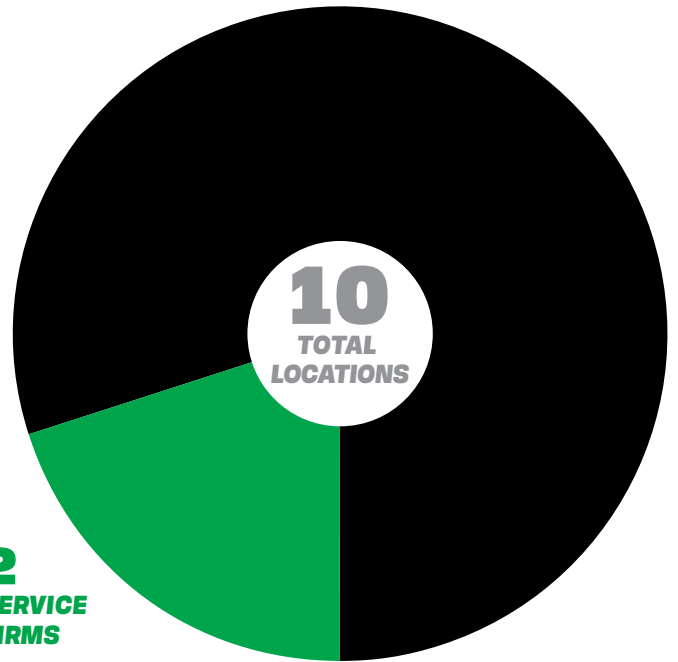


0
SERVICE
FIRMS

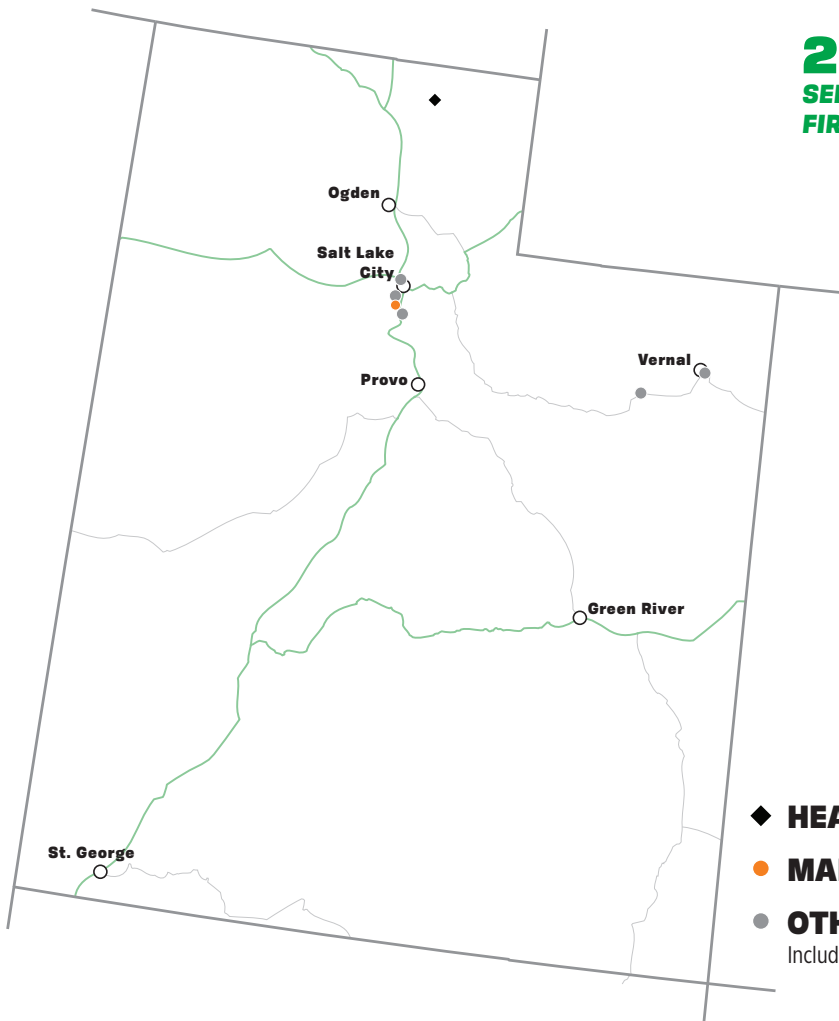
EMPLOYEE LOCATIONS:

8
MANUFACTURING
FIRMS

2
SERVICE
FIRMS



NOTE: FIRMS THAT PERFORM BOTH SERVICES AND MANUFACTURING ARE LISTED IN MANUFACTURING.



SERVICE FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN UTAH

Firm	Industry Category	Technology	Employees	Sales (\$million)	Location Type	City
Beacon Energy Services	DMR	LDAR, OGI, CR	51-200	\$15-\$50	Other	Salt Lake City
SLR International	SA		1,001-5,000	\$501-\$1,000	Other	Salt Lake City

HQ City is in **bold**

MANUFACTURING FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN UTAH

Firm	Industry Category	Technology	Employees	Sales (\$million)	Location Type	City
Circor Energy	M	V, APD	1,001-5,000	\$501-\$1,000	Other	Sandy
FLSmidth	M	V, VRU	10,001+	\$1,001-\$10,000	Mfg / Assembly	Midvale
Hycomp	M	RPS	1-500	1-\$38.5	HQ + Mfg	Hyde Park
John Crane	M	RPS	5,001-10,000	\$1,001-\$10,000	Other	Salt Lake City
PCS Ferguson	M	PLVT	1-500	1-\$38.5	Other	Vernal
Solar Turbines	M	APD, FM	1,001-5,000	\$1,001-\$10,000	Other	Salt Lake City, Vernal
Weatherford	M	APD, PLVT	501-1,000	\$38.6-\$500	Other	Roosevelt

HQ City is in **bold**.

INDUSTRY CATEGORIES: **DMR:** Leak detection, measurement, and repair | **ADA:** Advanced data analytics | **M:** Mitigation technologies | **SA:** Strategic advisory

TECHNOLOGIES: **LDAR:** Leak Detection & Repair | **MGL:** Mobile Ground Labs | **RPS:** Rod Packing & Dry Seals | **PLVT:** Plunger Lifts/Velocity Tubing | **OGI:** Optical Gas Imaging

UAV: Unmanned Aerial Vehicles | **V:** Low-emission Valves | **VRU:** Vapor Recovery Units | **CR:** Non-OGI Close Range | **A:** Aircraft | **APD:** Alternatives to Pneumatics | **FM:** Flare Mitigation


FS: Fixed Sensors | **S:** Satellites | **REC:** Reduced Emission Completions | **GC:** Gas Capture For Use Or Distribution

FOR MORE INFORMATION, SEE THE DATU RESEARCH REPORT: FIND, MEASURE, FIX: JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

FIND

MEASURE

FIX



JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

A REPORT BY DATU RESEARCH 2021

FIGURE 2. TOP 10 FIRMS IN U.S. METHANE EMISSIONS MITIGATION INDUSTRY BY REVENUE (\$MILLION)

ANTICIPATED GROWTH

The industry is expected to grow significantly over the next five years, with a total of 10,000 new jobs added by 2025. This growth is driven by the need for more advanced technologies and skilled labor to address the increasing number of methane emissions mitigation projects across the U.S. oil and gas sector.

FIGURE 3. GROWTH ANTICIPATED BY METHANE EMISSION MITIGATION FIRMS

FIGURE 4. CURRENTLY EMPLOYED WORKERS IN U.S. METHANE EMISSIONS MITIGATION INDUSTRY

CHARACTERISTICS OF THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

COUNTY OF FIRMS

The industry is concentrated in a few key states, with the highest number of firms located in California, Texas, and Colorado. This concentration is due to the high density of oil and gas production in these regions, which creates a strong demand for methane emissions mitigation services.

FIGURE 5. NUMBER OF FIRMS PROVIDING SERVICES BY TECHNOLOGY

FIGURE 6. NUMBER OF FIRMS PROVIDING SERVICES BY LOCATION TYPE

FIGURE 7. NUMBER OF FIRMS PROVIDING SERVICES BY CITY

FIGURE 8. NUMBER OF FIRMS PROVIDING SERVICES BY STATE