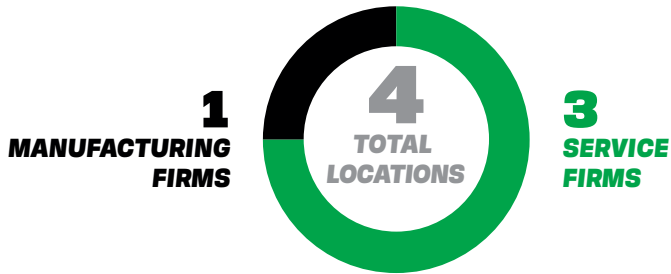
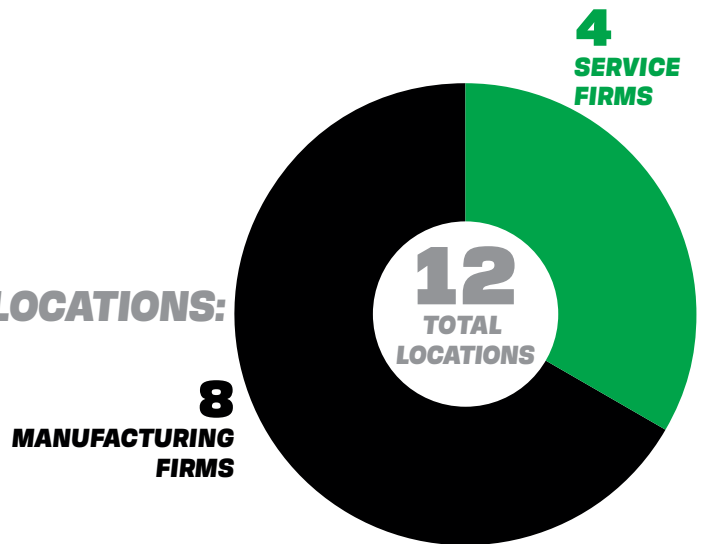


NEW MEXICO'S METHANE ECONOMY

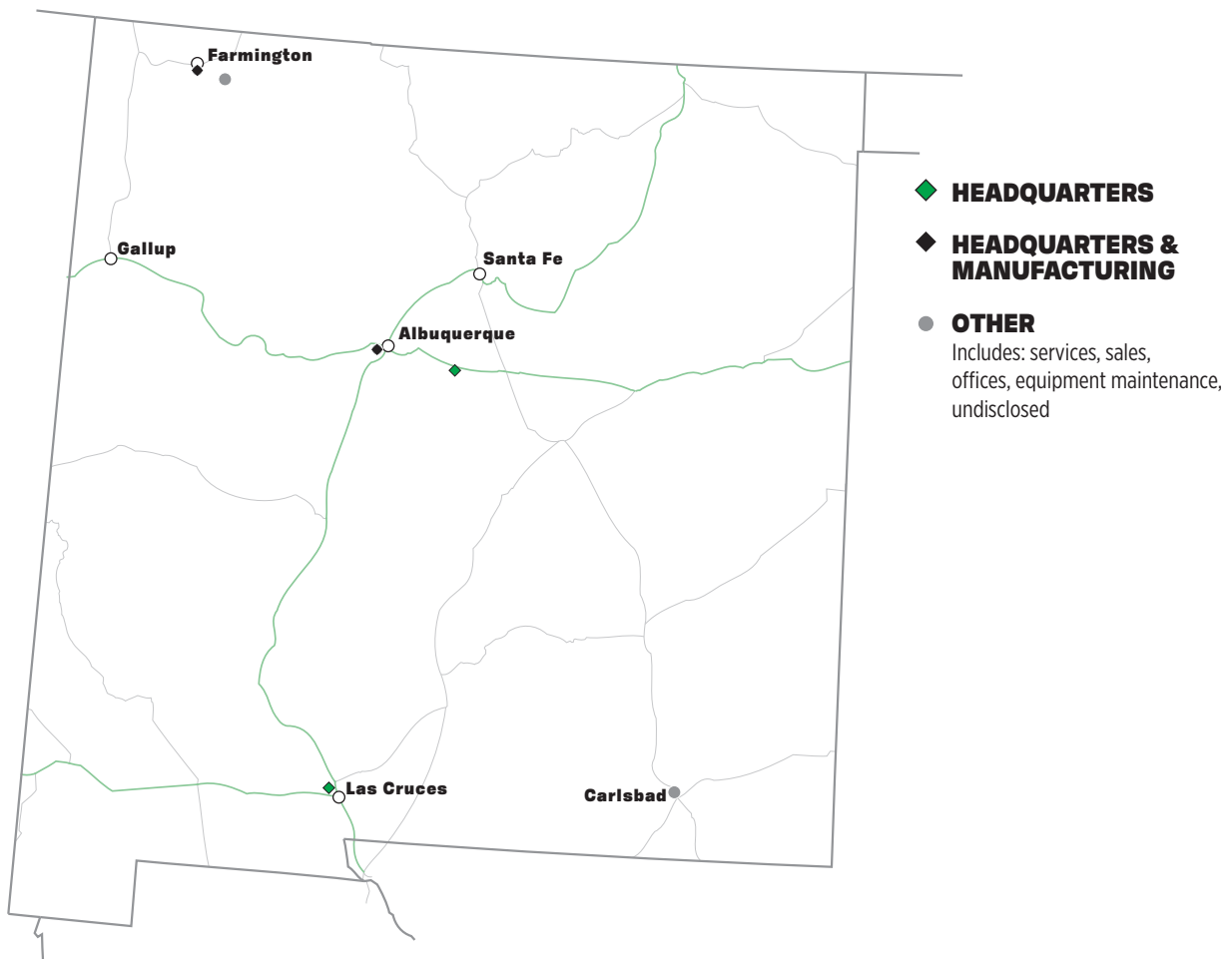
HEADQUARTER LOCATIONS:



EMPLOYEE LOCATIONS:



NOTE: FIRMS THAT PERFORM BOTH SERVICES AND MANUFACTURING ARE LISTED IN MANUFACTURING.



SERVICE FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN NEW MEXICO

Firm	Industry Category	Technology	Employees	Sales (\$million)	Location Type	City
GHD	DMR, SA	LDAR, OGI, CR	10,001+	\$1,001-\$10,000	Other	Albuquerque
LaSen	DMR	LDAR, OGI, UAV, A	0-50	\$0-\$15	HQ	Las Cruces
Sceye	DMR	LDAR, A	0-50	\$0-\$15	HQ	Moriarty
Spectral Sensor Solutions	DMR	LDAR, FS, UAV	0-50	\$0-\$15	HQ + Mfg	Albuquerque

HQ City is in **bold**

MANUFACTURING FIRMS IN METHANE EMISSION MITIGATION INDUSTRY IN NEW MEXICO

Firm	Industry Category	Technology	Employees	Sales (\$million)	Location Type	City
Emerson	DMR, M, ADA	OGI, CR, FS, RPS, V, APD, VRU	10,001+	\$10,000+	Other	Albuquerque
Endurance Lift Systems	M	PLVT	1-500	1-\$38.5	Other	Bloomfield
Engineered Concepts	M	VRU, GC	1-500	<\$38.5	HQ + Mfg	Farmington
Flogistix*	DMR, M	LDAR, OGI, CR, FS, UAV, VRU	1-500	\$38.6-\$500	Other	Bloomfield
PCS Ferguson	M	PLVT	1-500	1-\$38.5	Other	Farmington
Platinum Vapor Control	M	VRU	1-500	1-\$38.5	Other	Carlsbad
TXAM Pumps	M	APD	1-500	1-\$38.5	Other	Carlsbad
Well Master	M	PLVT	1-500	1-\$38.5	Other	Bloomfield

HQ City is in **bold**. *Performs services and manufacturing.

INDUSTRY CATEGORIES: **DMR:** Leak detection, measurement, and repair | **ADA:** Advanced data analytics | **M:** Mitigation technologies | **SA:** Strategic advisory

TECHNOLOGIES: **LDAR:** Leak Detection & Repair | **MGL:** Mobile Ground Labs | **RPS:** Rod Packing & Dry Seals | **PLVT:** Plunger Lifts/Velocity Tubing | **OGI:** Optical Gas Imaging

UAV: Unmanned Aerial Vehicles | **V:** Low-emission Valves | **VRU:** Vapor Recovery Units | **CR:** Non-OGI Close Range | **A:** Aircraft | **APD:** Alternatives to Pneumatics | **FM:** Flare Mitigation

FS: Fixed Sensors | **S:** Satellites | **REC:** Reduced Emission Completions | **GC:** Gas Capture For Use Or Distribution

FOR MORE INFORMATION, SEE THE DATU RESEARCH REPORT:

FIND, MEASURE, FIX: JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

**FIND
MEASURE
FIX**

JOBS IN THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY

A REPORT BY DATU RESEARCH 2021

ANTICIPATED GROWTH
The market size of \$15.5 billion from 2020 to 2025 is projected to grow at a CAGR of 10.1%. This growth is driven by the increasing awareness of methane emissions and the need for regulatory compliance. The market is expected to be dominated by the oil and gas sector, followed by the industrial sector.

CHARACTERISTICS OF THE U.S. METHANE EMISSIONS MITIGATION INDUSTRY
COUNTY OF FIRMS
The number of firms in the U.S. methane emissions mitigation industry is expected to grow from 1,200 in 2020 to 1,800 in 2025. The industry is characterized by a high concentration of firms in the oil and gas sector, followed by the industrial sector. The industry is also characterized by a high concentration of firms in the West and Midwest regions of the United States.

THE WORLD'S MOST ESTIMATED NEW METHANE EMISSIONS REDUCTION POTENTIAL
The world's most estimated new methane emissions reduction potential is 1.5 billion metric tons per year. This potential is based on the use of advanced methane detection and mitigation technologies. The potential is expected to be realized by 2030, if the industry continues to invest in research and development.