



## Innovations in Energy Efficiency and Distributed Generation Finance II

Citi and Environmental Defense Fund cordially invite you to our second convening of practitioners of energy efficiency finance: new partnerships, optimized policies and solutions, learnings from innovative transactions, and keys to achieving scale in energy efficiency and distributed generation markets.

### **February 28, 2013**

**9:00am - 4:30pm** Convening and lunch  
**4:30pm - 6:00pm** Cocktails

**Terra Gallery, 511 Harrison Street, San Francisco**

By invitation only. Please RSVP by February 15<sup>th</sup> to Katy Mixer ([katy.mixer@citi.com](mailto:katy.mixer@citi.com)) with your name, title and organization, and whether or not you plan to join for cocktails.

Regards,

Brad Copithorne, Director Clean Energy Financing Solutions, EDF  
Lauren Faber, West Coast Political Director, EDF  
Marshal Salant, Head of Alternative Energy Finance, Citi  
Pam Flaherty, President and CEO of Citi Foundation; Director of Corporate Citizenship, Citi  
Bruce Schlein, Director Corporate Sustainability, Citi  
Charlotte Kim, Partner, Wilson Sonsini Goodrich & Rosati

## Agenda

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9:00-9:30      **Registration** (coffee)

9:30-9:45      **Welcome**  
Brad Copithorne, EDF, Director Clean Energy Financing Solutions

9:45-10:15    **Morning Keynote**  
Bill Ritter, Jr., Director of the Center for the New Energy Economy and former Governor of Colorado

10:15-10:45   **Framing the Market and the Day**  
Marshal Salant, Head of Alternative Energy Finance, Citi

### **I. Innovations, Lessons Learned and Opportunities by Property Asset Class**

#### **Residential**

10:45-11:30   **Single Family**  
*Moderator:* Jessica Feingold, Manager, Clean Energy Financial Policy, EDF  
Cisco Devries, President & CEO, Renewable Funding  
David McIlhenny, Director of Structured Finance, SunPower  
Steve Vierengel, Director Alternative Energy Finance, Citi

11:30-12:15    **Multifamily Affordable**  
*Moderator:* Jeff Meyers, Vice President, Citi Community Capital  
Drew Ades, President & CEO, Housing Partnership Equity Trust  
Fred Lee, Director Legal Affairs and Finance, NYC Energy Efficiency Corporation  
Matt Schwartz, President & CEO, California Housing Partnership

12:15-1:15    **Lunch and Keynote**  
Senator Kevin de León, California State Senate (D-LA)

**Commercial**

1:15-2:00    **Small and Medium**  
*Moderator:* Brad Copithorne, Director Clean Energy Financing Solutions, EDF  
Paul Frankel, President, CalCEF Innovations  
Brendon Millstein, CEO, Carbon Lighthouse  
Ross Reida, Vice President National Accounts, TIP Capital  
Faith Taylor, SVP Sustainability and Innovation, Wyndham

2:00-2:15    **Alliance to Save Energy Commission on National Energy Efficiency Policy**  
Mike Eckhart, Global Head of Environmental Finance, Citi

2:15-3:00    **Large Corporate and Industrial**  
*Moderator:* Sheridan Pauker, Associate, Wilson Sonsini Goodrich & Rosati  
Paul Detering, CEO, Tioga Energy  
Steve Gossett Jr., CEO, SClenergy  
John Kinney, CEO, Clean Fund  
Tracy Webb, Managing Director, Overseas Private Investment Corporation

**II. Innovations in Information**

3:00-3:15    **Credit Data Available and Utilized for Current Transactions**  
*Remarks:* Steve Vierengel, Director Alternative Energy Finance, Citi

3:15-4:00    **Energy Data for Driving Pipeline and Building the Market**  
*Moderator:* Matt Golden, EDF Investor Confidence Project  
Jeff Gleeson, Manager, Custom, Industrial and Finance Products, PG&E  
Bob Hinkle, CEO, Metrus Energy  
Paul Matthews, Staff Scientist, Lawrence Berkeley National Laboratory  
Steve Schimmel, Director Global Platform Director, CBRE

4:00-4:15    **Closing Keynote**  
Mark Ferron, Commissioner, California Public Utilities Commission

4:15-4:30    **Conclusions**  
Charlotte Kim, Partner, Wilson Sonsini Goodrich & Rosati

4:30    **Cocktails**