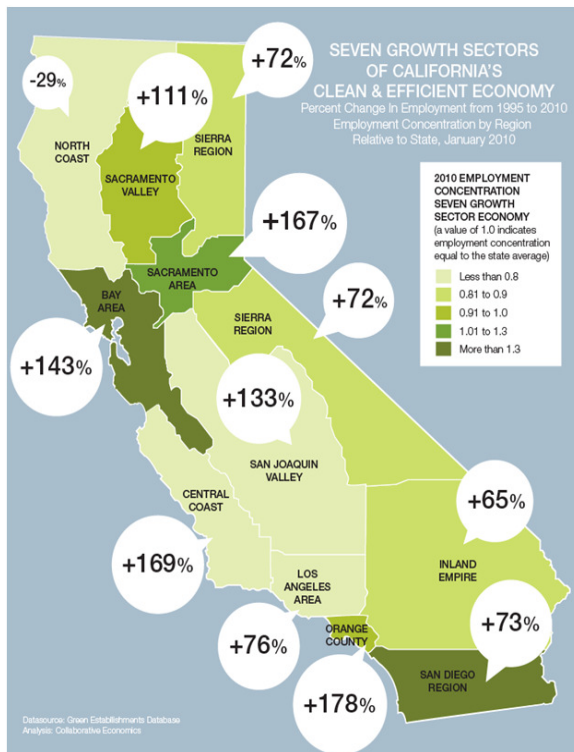
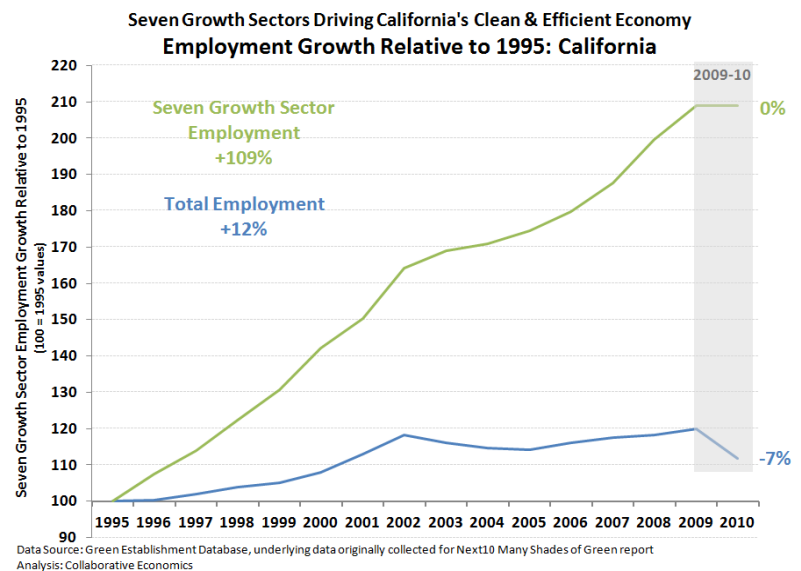


SEVEN GROWTH SECTORS DRIVING CALIFORNIA'S CLEAN AND EFFICIENT ECONOMY

**A Collaborative Economics Report
sponsored by Environmental Defense Fund**

Executive Overview

California's clean and efficient economy continues to grow faster than the state's other major sectors. Even during periods of major statewide economic downturn in the early 2000's, and again in 2009 - 2010, the sectors behind the state's efforts to reduce energy use and make new clean energy either grew or remained stable. This means that California's clean and efficient economy is a safe, recession proof bet for continued growth and prosperity throughout the state.



A Home-Grown Clean and Efficient Economic Engine

Over nearly the last 20 years, California's innovative policies have created a home-grown landscape of companies across multiple sectors and located throughout the state. These businesses are providing a variety of important products and services – with manufacturing and installation jobs representing nearly 2/3 of California's clean and efficient economic growth. Of these, jobs in energy generation and efficiency are most prevalent.

Seven Growth Sectors Behind California's Clean and Efficient Economy

California's "Green Economy," has many sectors, and several are at the heart of California's efforts to curb greenhouse gases and deliver a clean and efficient economic engine:

1. Energy Generation
2. Energy Efficiency
3. Clean Transportation
4. Energy Storage
5. Finance & Investment
6. Advanced Materials
7. Energy Infrastructure

"ORANGE COUNTY -Between 1995 and 2010, employment in the seven sectors grew at a faster pace than any other region of the state, recording a 178 percent increase in jobs." Collaborative Economics (2012)